

2020 VCAPCD Combined Incentive Program Grant Application Non-Farm Off-Road Mobile Equipment Replacement – Page 1

Company Name (must match Tax ID number):	Federal Tax ID Number or Social Security Number (also submit IRS Form W-9):
Contact Name:	
Mailing Address:	
Phone number:	Email:
Person with contract-signing authority (also, sign and date at bottom of page):	

Circle type of equipment being replaced: Backhoe, Loader, Forklift, or other (specify).
Circle type of business: Mining, Construction, or other (specify).
Percent of total operation in California for this equipment: %
Percent of total operation in Ventura County for this equipment: %
Project address, if different from business address (enter "various" and explain if more than one).

All applications must include the following (please check boxes to signify they are attached):

- Application Statement
- Disclosure Statement
- Declaration of Compliance
- IRS W-9 Tax Form
- Documentation showing annual hours of operation (specified on page 2)
- Proof of ownership documentation (specified on page 2)
- DOORS and fleet information, if applicable (specified on page 2)
- Itemized price quote (specified on page 3)
- Warranty documentation (specified on page 3)

I certify that all information, attachments, and documentation submitted with this application is authentic and correct.

Applicant Signature: _____ Date: _____

- Specify Desired Grant Amount: _____ (up to 80% of eligible costs). You may improve your chances of receiving a grant by requesting less than 80%. You may also specify a cost-effectiveness target or a specific dollar amount.
- Specify Desired Grant Term: _____ (up to 5 years¹). A longer term can improve your chances of receiving a grant. The grant contract will require you to report hours of use annually and operate and maintain the equipment in Ventura County for the number of years you specify.

¹ Maximum grant term of 3 years for excavators, skid steers, rough terrain forklifts, and LSI. CARB requirements for large and medium fleets also limit grant term.

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Submit one checklist for each piece of equipment to be scrapped. Check boxes below and staple the documentation to this checklist. Keep copies - documentation cannot be returned.

Applicant Name & Company _____

Equipment Year, Make, and Model	Equipment Serial Number	Engine Year, Make, and Model	HP (Engine rating)	Engine Serial Number	Annual hours of operation
Year _____ Make _____ Model _____		Year _____ Make _____ Model _____			

Current hour meter reading: _____ **Date of reading:** _____

Do not leave any fields blank. Enter or attach explanations for any missing information.

- 1. Attach calculations to verify the number of annual hours of operation listed above.**
- 2. Attach documentation of hours of operation for the previous two years.**

One of the following:

- Copies of dated maintenance or repair documents showing engine hour-meter readings. Attach one document that is dated between April **2018** and April **2019**, and one that is dated around April **2020**.
- Hour meter log with readings collected a minimum of once per year from an installed and fully functioning hour meter.
- Historical fuel usage documentation specific to the equipment. Fuel documentation must include fuel logs, purchase receipts, or ledger entries.

OR, two of the following:

- Revenue and usage records that identify operational, standby, and down hours for the equipment.
- Employee timesheets linked to specific equipment use.
- Preventative maintenance records tied to specific hours of equipment use.
- Repair work orders specific to the equipment.
- Six months of tracking normal equipment usage with a functional, tamper proof hour meter with prior district approval.
- Other documentation (for review and approval by the California Air Resources Board).

- 3. Attach at least two of the following documentations as proof that you owned and operated the old equipment in California for the previous two years:**

- Bill of Sale
- Copies of dated maintenance or repair records. Attach one document that is at least two years old but less than three years old, and one that is approximately one year old.
- Tax depreciation logs. *
- Property tax records. *
- Equipment insurance records. *
- Bank appraisals for equipment. *
- General ledgers. *
- Fuel records specific to the old equipment. * (To be used as evidence of California residency, the fuel records must also identify the equipment owner).
- Other documentation (for review and approval by the California Air Resources Board).

*Two years of documentation required for these options.

- 4. If the applicant is subject to ARB's In-Use Off-Road Diesel Vehicle Regulation, or LSI Regulation, submit DOORS number with signed and dated documentation of fleet size and compliance status with those regulations.**

Ventura County Carl Moyer / FARMER / Community Air Protection Combined Application Form
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New Equipment Documentation – Page 3

Equipment	Engine	HP (Engine rating)	EPA Family Number and Tier	Projected Delivery Date
Year: Make: Model:	Year: Make: Model:			

Do not leave any fields blank. Enter or attach explanations for any missing information.

Note that the replacement equipment must serve the same function and perform work equivalent to the old equipment. The horsepower rating may be no more than 25% larger or smaller than the old equipment being scrapped.

Costs**

Base price excluding optional equipment:		\$
Describe all options to be installed on the equipment and whether the options were also installed on the equipment being scrapped. Examples: 4WD, 3-point hitch, GPS, AC, etc.	Did the old equipment have this option?	Optional equipment costs
Option #1:	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Option #2:	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Option #3:	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Option #4:	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Option #5:	<input type="checkbox"/> Yes <input type="checkbox"/> No	\$
Other cost (describe):		\$
Other cost (describe):		\$
Extended Warranty: (A minimum of a one-year or 1,600 hours power and drive train warranty must be purchased for new equipment if the factory warranty does not cover this period. The warranty must cover parts and labor. Warranty documentation must be attached. Warranty costs are not eligible for funding).		\$
Retrofit. If available for your new equipment, a retrofit can be funded at 100% of its cost. If a retrofit is desired, check this box <input type="checkbox"/> and enter the total cost here and attach a price quote detailing the retrofit costs. To decline the retrofit, review and sign in the box below.		\$
	Tax:	\$
	Total:	\$

****Attach price quote from dealer to substantiate claims made in this table.**

Itemized price quote(s) attached.

If the applicant obtains financing to assist in the purchase of replacement equipment, full documentation of financing must be provided.

The California Air Resourced Board requires retrofits (also known as VDECS or diesel particulate filters) to be installed on all funded equipment unless the applicant signs a waiver to "opt out" of this requirement. If available for your new equipment, 100% of the cost of a retrofit can be funded by this program. To opt out, sign below to acknowledge that you understand future regulations could require the new equipment to have a retrofit installed at your own cost. If you want a retrofit now, do not sign below and attach a price quote with details.

Waiver - I choose to opt out of the retrofit requirement.

Applicant Signature: _____ Date: _____